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City of Englewood
City Clerk's Office
1000 Englewood Parkway
Englewood, CO 80110
cityclerk@englewoodco.gov
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RECEIVED
City of Englewood, CO
MAR 23 2026
Office of the City Clerk

REPORT OF CONTRIBUTIONS AND EXPENDITURES
(1-45-108, C.R.S.)

Full Name of Committee/Person:	Somerson for Englewood City Council <small>As Shown On Registration</small>
Address of Committee/Person:	[REDACTED]
City, State & Zip Code:	[REDACTED]
Committee Type:	Candidate
Name and Address of Financial Institution	Wells Fargo / 501 W Hampden Ave., Englewood, CO 80110

Type of Report

- Regularly Scheduled Filing.
- Amended Filing. This amends previous report filed on (date)
Submit changes or new information ONLY
- Termination Report. (Termination Reports MUST Have a Monetary Balance of Zero in Line 5)
- Check this box if this Report Contains Electioneering Communications Information

Reporting Period Covered: Through
Date Date

Declared Total Spending (if applicable)
[Art. XXVIII, Sec. 4(1)]

		Totals Detailed Summary Page
1	Funds on Hand at the Beginning of Reporting Period (monetary only)	\$867.18
2	Total Monetary Contributions (line 11)	\$1450.00
3	Total of Monetary Contributions & Beginning Amount (line 1 + line 2)	\$2317.18
4	Total Monetary Expenditures (line 19)	\$1781.76
5	Funds on Hand at the End of Reporting Period (monetary) (line 3 - line 4)	\$535.42

Colorado law requires municipal clerks to impose penalties for failure to file disclosure reports or if disclosure reports are filed past the due date.

Authorization (Must be completed by either the Registered Agent OR the Candidate): I hereby certify and declare, under penalty of perjury, that to the best of my knowledge or belief all contributions received during this reporting period, including any contributions received in the form of membership dues transferred by a membership organization, are from permissible sources.

Print Registered Agent's Name: Rick Somerson

Registered Agent's Signature: Date: 03/23/26

Print Candidate Name: Rick Somerson

Candidates Signature: Date: 03/23/26

DETAILED SUMMARY

All fields must be entered. Please put \$0.00 if the amount is zero.

Full Name of Committee/Person: Somerson for Englewood City CouncilCurrent Reporting Period: Mar. 3, 2026Through Mar. 23, 2026

	Funds on hand at the beginning of reporting period (Monetary Only)	\$867.18
6	Itemized Contributions \$20 or More [C.R.S. 1-45-108(1)(a)] (Please list on Schedule "A")	\$1450.00
7	Total of Non-Itemized Contributions (Contributions of \$19.99 and Less)	\$0
8	Loans Received (Please list on Schedule "C")	\$ ⁰
9	Total of Other Receipts (Interest, Dividends, etc.)	\$0
10	Returned Expenditures (from recipient) (Please list on Schedule "D")	\$0
11	Total Monetary Contributions (Total of lines 6 through 10)	\$ 1450.00
12	Total Non-Monetary Contributions (From Statement of Non-Monetary Contributions)	\$100
13	Total Contributions (Line 11 + line 12)	\$ 1550.00
14	Itemized Expenditures \$20 or More [C.R.S. 1-45-108(1)(a)] (Please list on Schedule "B")	\$1772.59
15	Total of Non-Itemized Expenditures (Expenditures of \$19.99 or Less)	\$9.17
16	Loan Repayments Made (Please list on Schedule "C")	\$ ⁰
17	Returned Contributions (To donor) (Please list on Schedule "D")	\$
18	Total Coordinated Non-Monetary Expenditures (Candidate/Candidate Committee & Political Parties only)	\$0
19	Total Monetary Expenditures (Total of lines 14 through 17)	\$ 1781.76
20	Total Spending (Line 18 + line 19)	\$ 1781.76

Schedule A – Itemized Contributions Statement (\$20 or more)

[C.R.S. 1-45-108(1)(a)] **A spreadsheet attachment may be uploaded if additional lines are needed.**

Full Name of Committee/Person: Somerson for Englewood City Council - See attached

PLEASE PRINT/TYPE

1. <u>Date Accepted</u>	4. Name (Last, First): _____
2. <u>Contribution Amt.</u> \$	5. Address: _____
3. <u>Aggregate Amt. *</u> \$	6. City/State/Zip: _____
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: _____
	8. Employer (if applicable, <u>mandatory</u>): _____
	9. Occupation (if applicable, <u>mandatory</u>): _____

1. <u>Date Accepted</u>	4. Name (Last, First): _____
2. <u>Contribution Amt.</u> \$	5. Address: _____
3. <u>Aggregate Amt. *</u> \$	6. City/State/Zip: _____
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: _____
	8. Employer (if applicable, <u>mandatory</u>): _____
	9. Occupation (if applicable, <u>mandatory</u>): _____

1. <u>Date Accepted</u>	4. Name (Last, First): _____
2. <u>Contribution Amt.</u> \$	5. Address: _____
3. <u>Aggregate Amt. *</u> \$	6. City/State/Zip: _____
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: _____
	8. Employer (if applicable, <u>mandatory</u>): _____
	9. Occupation (if applicable, <u>mandatory</u>): _____

1. <u>Date Accepted</u>	4. Name (Last, First): _____
2. <u>Contribution Amt.</u> \$	5. Address: _____
3. <u>Aggregate Amt. *</u> \$	6. City/State/Zip: _____
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: _____
	8. Employer (if applicable, <u>mandatory</u>): _____
	9. Occupation (if applicable, <u>mandatory</u>): _____

* For contribution limits within a committee's election cycle or contribution cycle, please refer to the following Colorado Constitutional cites: Candidate Committee Art. XXVIII, Sec. 2(6); Political Party Art. XXVIII, Sec. 3(3); Political Committee Art. XXVIII, Sec 3(5); Small Donor Committee Art. XXVIII, Sec. 2(14).

Itemized Contributions - Somerson for Englewood City Council - Mar. 3 through Mar. 23

Amount	Aggregate Amount	Contribution Date	Donor First Name	Donor Last Name	Donor Address Line 1	Donor City	State	Donor ZIP	Donor Country	Donor Occupation	Donor Employer
\$25.00	\$25.00	3/3/2026	Andrea	Zimmer	3291 South Cherokee Street	Englewood	CO	80110	United States	Not Employed	Not Employed
\$100.00	\$100.00	3/6/2026	Joel	Olson	3175 S. York Street	Englewood	CO	80113	United States	Professor	Purdue University
\$25.00	\$25.00	3/6/2026	Nellie	Moran	1313 S Quieto Ct	Denver	CO	80223	United States	Campaign Manager	Bennet for Governor
\$25.00	\$25.00	3/6/2026	Matthew	Schultz	4650 S Bannock Street	Englewood	CO	80110	United States	Not Employed	Not Employed
\$50.00	\$50.00	3/6/2026	Michael	Chisholm	3233 S Cherokee St	Englewood	CO	80110	United States	Not Employed	Not Employed
\$100.00	\$100.00	3/12/2026	Robert	Aptaker	1946 S. Delaware St	Allentown	PA	18103	United States	Not Employed	Not Employed
\$900.00	\$1650.00	3/12/2026	Rick	Somerson	3150 S Fox St	Englewood	CO	80110	United States	Communications Director	Denver Health Foundation
\$25.00	\$75.00	3/13/2026	Andy	Szekeres	4545 S logan St	Englewood	CO	80113	United States	City Clerk	City of Denver
\$50.00	\$50.00	3/16/2026	Margaret	Burke	505 Emerson St.	Denver	CO	80218	United States	Communications Director	TNTP
\$100.00	\$100.00	3/16/2026	Sean	VanBershot	30203 TROUTDALE SCENIC DR	Evergreen	CO	80439	United States	Employee	Denver Health
\$50.00	\$50.00	3/18/2026	Sonja	Strom	2828 south Washington street	Englewood	CO	80113	United States	Not Employed	Not Employed
\$1450.00											

Schedule B – Itemized Expenditures Statement (\$20 or more)

[1-45-108(1)(a), C.R.S.] A spreadsheet attachment may be uploaded if additional lines are needed.

Full Name of Committee/Person: Somerson for Englewood City Council

PLEASE PRINT/TYPE

1. <u>Date Expended</u> 03/13/2026	4. Name: <u>BR Printers</u>
2. <u>Amount</u> \$ 889.11	5. Address: <u>550 E 76th Ave</u>
3. Recipient is (optional): <input type="checkbox"/> Committee <input type="checkbox"/> Non-Committee	6. City/State/Zip: <u>Denver, CO 80229</u>
	7. Purpose of Expenditure: <u>Campaign mailing</u> <input checked="" type="checkbox"/> Check box if Electioneering Communication

1. <u>Date Expended</u> 03/16/2026	4. Name: <u>Costco</u>
2. <u>Amount</u> \$75.13	5. Address: <u>4000 River Point Pkwy</u>
3. Recipient is (optional): <input type="checkbox"/> Committee <input type="checkbox"/> Non-Committee	6. City/State/Zip: <u>Englewood, CO 80110</u>
	7. Purpose of Expenditure: <u>Snacks for canvassers</u> <input type="checkbox"/> Check box if Electioneering Communication

1. <u>Date Expended</u> 03/17/2026	4. Name: <u>Office Depot</u>
2. <u>Amount</u> \$ 55.61	5. Address: <u>2730 S Colorado Blvd</u>
3. Recipient is (optional): <input type="checkbox"/> Committee <input type="checkbox"/> Non-Committee	6. City/State/Zip: <u>Denver, CO 80222</u>
	7. Purpose of Expenditure: <u>Canvassing supplies</u> <input type="checkbox"/> Check box if Electioneering Communication

1. <u>Date Expended</u> 03/18/2026	4. Name: <u>Access Printing</u>
2. <u>Amount</u> \$ 116.81	5. Address: <u>3384 S Broadway B</u>
3. Recipient is (optional): <input type="checkbox"/> Committee <input type="checkbox"/> Non-Committee	6. City/State/Zip: <u>Englewood, CO 80113</u>
	7. Purpose of Expenditure: <u>Campaign event flyers and yard sign posts</u> <input checked="" type="checkbox"/> Check box if Electioneering Communication

1. <u>Date Expended</u> 03/18/2026	4. Name: <u>Pen Pals</u>
2. <u>Amount</u> \$ 28.45	5. Address: <u>3490 S Broadway</u>
3. Recipient is (optional): <input type="checkbox"/> Committee <input type="checkbox"/> Non-Committee	6. City/State/Zip: <u>Englewood, CO 80113</u>
	7. Purpose of Expenditure: <u>Supplies for postcard writing</u> <input type="checkbox"/> Check box if Electioneering Communication

SOMERSON Schedule B - Itemized Expenditures Statement Mar. 23 - Additional Lines

Date Expended	Amount	Name	Address	City	State	Zip	Electioneering	Purpose of Expenditure
03/20/2026	\$43.64	Staples.com	500 Staples Drive	Framingham	MA	01702		Canvass supplies
03/04/2026	\$563.84	Access Printing	3384 S Broadway B	Englewood	CO	80113	Yes	Campaign literature

Schedule C - Loans

Full Name of Committee/Person: N/A

LOANS - Loans Owed by the Committee
(Use a separate schedule for each loan. This form is for line item 8 and 16 of the Detailed Summary Report.)
[No information copied from such reports shall be sold or used by any person for the purpose of soliciting contributions or for any commercial purpose. [Art. XXVIII, Sec. 9(e)] Notwithstanding any other section of this article to the contrary, a candidate's candidate committee may receive a loan from a financial institution organized under state or federal law if the loan bears the usual and customary interest rate, is made on a basis that assures repayment, is evidenced by a written instrument, and is subject to a due date or amortization schedule [Art. XXVIII, Sec. 3(8)]

LOAN SOURCE

Name (Last, First or Institution): _____

Address: _____

City/State/Zip: _____

Original Amount of Loan: \$ _____ Interest Rate: _____

Loan Amount Received This Reporting Period: \$ _____

Total of All Loans This Reporting Period: \$ _____
(Place on line 8 of Detailed Summary Report)

Principal Amount Paid This Reporting Period: \$ _____

Interest Amount Paid This Reporting Period: \$ _____

Amount Repaid This Reporting Period: \$ _____
(Amount Repaid is sum of Principal & Interest entered on Detail Summary)

Total Repayments Made: \$ _____
(Sum of Schedule C pages. Place on line 16 of Detailed Summary)

Outstanding Balance: \$ _____

TERMS OF LOAN: _____
Date Loan Received Due Date for Final Payment

LIST ALL ENDORSERS OR GUARANTORS OF THIS LOAN

Full Name	Address, City, State, Zip	Amount Guaranteed

Schedule D – Returned Contributions & Expenditures

Full Name of Committee/Person: _____

Returned Contributions

(Previously reported on Schedule A – Contributions accepted and then returned to donors)

PLEASE PRINT/TYPE

1. <u>Date Accepted</u>	4. Name (Last, First): _____
2. <u>Date Returned</u>	5. Address: _____
3. <u>Amount</u>	6. City/State/Zip: _____
\$	7. Purpose: _____

1. <u>Date Accepted</u>	4. Name (Last, First): _____
2. <u>Date Returned</u>	5. Address: _____
3. <u>Amount</u>	6. City/State/Zip: _____
\$	7. Purpose: _____

Returned Expenditures

(Previously reported on Schedule B – Expenditures returned or refunded to the committee)

PLEASE PRINT/TYPE

1. <u>Date Expended</u>	4. Name (Last, First): _____
2. <u>Date Returned</u>	5. Address: _____
3. <u>Amount</u>	6. City/State/Zip: _____
\$	7. Comment (Optional): _____

1. <u>Date Expended</u>	4. Name (Last, First): _____
2. <u>Date Returned</u>	5. Address: _____
3. <u>Amount</u>	6. City/State/Zip: _____
\$	7. Comment (Optional): _____

Statement of Non-Monetary Contributions
 [Art. XXVIII, Sec. 2(5)(a)(II)(III) & Sec. 5(3) & 1-45-108(1), C.R.S.]

Full Name of Committee/Person: _____

PLEASE PRINT/TYPE

1. <u>Date Provided</u> 03/06/2026	4. Name (Last, First): <u>Jacob Somerson</u>
2. <u>Fair Market Value</u> \$50	5. Address: <u>3150 S Fox Street</u>
3. <u>Aggregate Amt.</u> \$50	6. City/State/Zip: <u>Englewood, CO 80110</u>
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: <u>Paper and ink for printing canvassing materials</u>
	8. Employer (if applicable, <u>mandatory</u>): <u>Traverse Therapeutics</u>
	9. Occupation (if applicable, <u>mandatory</u>): <u>Medical Writer</u>
	10. <input type="checkbox"/> Check box if Coordinated with a Candidate/Candidate Committee or Political Party. *

1. <u>Date Provided</u> 03/20/2026	4. Name (Last, First): <u>Jacob Somerson</u>
2. <u>Fair Market Value</u> \$50	5. Address: <u>3150 S Fox Street</u>
3. <u>Aggregate Amt.</u> \$100	6. City/State/Zip: <u>Englewood, CO 80110</u>
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: <u>Dinner for volunteers</u>
	8. Employer (if applicable, <u>mandatory</u>): <u>Traverse Therapeutics</u>
	9. Occupation (if applicable, <u>mandatory</u>): <u>Medical Writer</u>
	10. <input type="checkbox"/> Check box if Coordinated with a Candidate/Candidate Committee or Political Party. *

1. <u>Date Provided</u>	4. Name (Last, First): _____
2. <u>Fair Market Value</u> \$50	5. Address: _____
3. <u>Aggregate Amt.</u> \$	6. City/State/Zip: _____
<input type="checkbox"/> Check box if Electioneering Communication	7. Description: _____
	8. Employer (if applicable, <u>mandatory</u>): _____
	9. Occupation (if applicable, <u>mandatory</u>): _____
	10. <input type="checkbox"/> Check box if Coordinated with a Candidate/Candidate Committee or Political Party. *

* Note: If coordinated, then contribution must also be reported as a non-monetary expenditure on Detailed Summary. Art. XXVIII, Sec. 2(9) states: "... Expenditures that are controlled by or coordinated with a candidate or candidate's agent are deemed to be both contributions by the maker of the expenditures, and expenditures by the candidate committee."